



Butn Limited

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ASX Code: BTN

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ASX ANNOUNCEMENT

MYOB|Butn Invoice Finance Contract Renewal & Non-Binding Offers

Highlights

- Butn Limited (Butn) and MYOB Australia (MYOB) have agreed to extend the Agreement dated 1 June 2024 until 15 November 2027
- MYOB to continue its support for use of the MYOB|Butn product
- Reinforces Butn's position as a leading Australian B2B FinTech, collaborating with strategic partners to offer innovative funding solutions to businesses
- Negotiating with Northleaf Capital Partners to amend Finance Facility
- Assessing various non-binding offers received for whole or parts of the Butn Ltd group

Butn is pleased to announce it has agreed and signed a document with MYOB to extend the agreement dated 1 June 2024 until 15 November 2027. Via the MYOB|Butn invoice finance product, businesses will continue to have access to embedded, in-workflow, fully integrated invoice financing, assisting them in managing their cashflow and driving growth.

Through efficient and easy access to cash, in combination with the smart decision-making capabilities, MYOB and Butn continue to address a core small business issue. Cashflow is critical for businesses. This has never been more evident than now, as businesses navigate and trade through acute economic challenges, with invoice funding continuing to be available at the *"click of a Butn"* within the MYOB platform.

Butn's CEO, Rael Ross said: "Access to transparent, fixed cost finance is vital for SMEs to fully participate in Australia's rapidly changing economic landscape. We're excited to continue to support MYOB and their users, further strengthening our position as a leading B2B funder with a technology first mindset and speed to market capabilities. Together MYOB and Butn will continue to assist small businesses to unlock their working capital constraints and pursue growth".

MYOB General Manager - Solo and Embedded Finance, Sally Davies said: "Late payments can put immense pressure on cash flow for SMEs, and access to capital can give business owners the boost

they need to continue to invest in their operations. MYOB is pleased to extend its partnership with Butn, continuing to empower SME investment and growth through access to instant invoice financing.”

Non-Binding Offers

Butn has received seven non-binding offers for both the whole and separately for parts of the Butn group. All received offers are at an early stage and there is no guarantee any will become binding. The offers are confidential and Butn does not consider the identities of the offerors to be information that a reasonable person would expect to have a material impact on the price or value of Butn’s securities. The Board of Butn is assessing each offer on its own merits and will continue to engage with interested parties to maximise and realise shareholder value. No binding decisions have been made by the Board with regard to any of the seven offers received.

Northleaf Finance Facility

Given these matters above and general operating conditions, Butn and Northleaf are engaged in discussions to amend the Finance Facility entered into 1 July 2025.

Butn will continue to update shareholders as progress is made.

Authorised by
The Board of Butn Limited

Further information:

Rael Ross, CEO and Exec Director

Investor Relations: investors@butn.co

About Butn

Butn Limited is an Australian Business-to-Business (‘B2B’) funder innovating the way SMEs fund and grow their businesses. Butn focuses on transactional funding – funding SME businesses through their working capital constraints by financing individual transactions, leveraging the end debtor’s credit. With a vision of “Your money, today” Butn delivers cashflow funding solutions at the click of a Butn having funded over \$700 million to Australian businesses since 2015. For more information visit www.butn.co

About MYOB

MYOB is a leading provider of cloud-based business management solutions with a core purpose of helping more businesses in Australia and New Zealand to start, survive and succeed. MYOB’s next-generation technology platforms deliver end-to-end solutions for people and finance through to tax, supply chain, projects, employees and customers, empowering businesses with 0 to 1000 employees alongside a network of accountants, bookkeepers and consultants. For more information visit myob.com or follow MYOB on [LinkedIn](https://www.linkedin.com/company/myob).